



spreads

Founded in 2011, Spreds has established itself as a leader in the digital management of stakeholders with more than 200 clients and over 50,000 users

Its web-based platform provides three digital tools that handle the legal, administrative and financial actions and transactions related to the governance, fundraising and management of stakeholders (shareholders, board members, etc).

Our clients are: start-ups, scale-ups, (international) non profits and condominiums.



eGovernance

Since digitalising formal meetings (general assemblies, board, executive committees, ...) has become a legal obligation, be sure to choose a tool like eGovernance that answers your needs.

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eFundraising

Easily raise funds while focusing on the growth of your company by simplifying the complex management of investments and investors.

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ePooling

Simplify the management of your investors by gathering them, per round, in a dedicated compartment of our financial vehicle.

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spreds



DIGITALISE YOUR FORMAL MEETINGS

with eGovernance

Why use eGovernance?

Whether you are conducting a face-to-face, hybrid or fully-digital meeting, our easy-to-use tool will offer you the **following features**:



Time-saving

Cut by 5 the 15 to 25 hours usually spent organizing a meeting (proxy, votes management).



Flexible

Thanks to a simple interface, you get to easily manage all complex situations (categories with multiple votes, specific quorums, etc).



Compliance

Make sure your meeting is compliant with the Belgian legislation and that all information is logged.

Who is eGovernance for?

This tool is for organisations that either...



manage from **10 to 1000s of participants** per meeting
E.g. associations, condominiums, SMEs, etc.



organising meetings **from different locations** and want one system to use globally
E.g. international non-profits.



need extensive **legal proof** of the validity of their meeting
E.g. organisations that are planning an IPO, an important audit or a sale. Organisations with a conflict between stakeholders.



are in charge of or **advising their clients in the organisation of their formal meetings**
E.g. corporate lawyers, fiduciaires, etc.

Adapting to the new normal

A [recent McKinsey survey](#) indicates that 90% of organizations will adopt some combination of remote and on-site work as they emerge from Covid restrictions. This “new normal” way of working will inevitably bring with it a change in how we meet: through a hybrid mix of in-person attendees and remote meeting participants.

Digital technologies, such as eGovernance, must adapt to the requirements of the future working world. So whether you are choosing a physical, hybrid or digital meeting, our tool will help you save time and money by automating administrative tasks, such as:



Proxies

Participants can send fully-digital proxies through the tool.



Voting & Results

Let your participants vote live and visualise the results in one quick glance



Minutes

Automatically draw up the the minutes of your meeting



Auditing

Have a proof of who voted or changed something (who, what, how and when)

Choose your plan

Whether you are a **nonprofit, SME or condominium** and need to organise one type of meeting or **multiple types of governing bodies (board meetings, risk committee, etc)** and have **10 or thousands of members** to manage, there is a plan for you.

Number of users (included)	40
Price per additional user	€2.5
Types of meetings (GA, Board, etc)	Unlimited
Number of meetings	Unlimited
Set-up assistance	1 FREE hour/year (€125/extra hour)
Rehearsal session	1 FREE hour for the 1st year (€125/extra hour)
Live support	€125/hour
Features: multiple categories, weighted votes, vote beforehand	Included
Licence price (excl. extra users)	€1,500/year

Interested in using our eGovernance module?

Contact us via info@spreds.com or +32 2 899 44 18

HOW TO EASILY RAISE FUNDS with eFundraising



Why use eFundraising?

By subscribing to one of our plans (see below for more detailed information), you can access the **following features**:



High chances of success

80% of our campaigns exceed their financing objectives thanks to our 43k+ private investors and/or our 500+ professional investors.



Fast & Easy

Transaction and investor management has never been easier or quicker.



Legal security

Make sure you raise funds in full compliance with the various applicable regulations.

Who is eFundraising for?

This tool is for companies that..



need seed or early-stage money and want a professional to handle their **Tax Shelter**

E.g. start-ups and scale-ups that are eligible for the Belgian tax incentive.



are **looking for professional investors** for direct investments

E.g. start-ups and scale-ups looking for business angels or venture capitalists.



wish to **issue Green Bonds**

E.g. Green Bonds promoters looking to finance their projects through participative financing.



are looking to **offer subordinated loans**

E.g. SMEs or real estate companies.

Our plans

Whether you want a **public campaign on our platform** or wish to be **featured in our dedicated emails that target professional business angels** and venture capitalists, there's a plan for you. See next page for exact pricing.

	eFundraising CROWD	eFundraising PRO
	Launch a public campaign that will be open to all and promoted to members of the Spreds platform (newsletters + social media)	Find direct investments by promoting your financing round to our database of targeted professional investors (BAs, VCs, etc)
Medium	Online campaign	3 dedicated emails
Type of campaign	Equity, Debt, Tax Shelter	Equity, (Non-)Tax Shelter
Open to	Your network + Public + Spreds community (44,000+)	Spreds' database of 500+ professional investors (min. €100k per ticket)
Promoted by	You + Spreds	Spreds
Regulated	Yes	N/A

Equity campaign (per compartment, VAT excl.)

Fixed fee charged upfront. **CROWD plans will need to additionally subscribe to an ePooling plan (see p.8-9).**

	eFundraising CROWD	eFundraising PRO
Raise ≤ €60,000	€3,500	€1,500 + €375/contact*
Raise €100,001 - €250,000	€5,500	
Raise €250,001 - €500,000	€7,500	
Raise €500,001 - €1,000,000	10500 €	
Raise > 1,000,000 EUR	QUOTE	

	Options
Translation in FR or NL	€500/language

*€375 per professional investor having shown interest in being connected to the entrepreneur.
To be paid before the connection is made by Spreds

Debt campaign (per compartment, VAT excl.)

Fixed fee charged upfront will be deducted from the 4% variable fee on amount raised. **Need to additionally subscribe to an ePooling plan (see p.8-9).**

	eFundraising CROWD	
	Fixed upfront fee	Variable success fee
Raise ≤ €100,000	€3,500	0%
Raise €100,001 - €250,000	€5,500	4%
Raise €250,001 - €1,000,000	€10,500	4%
Raise > €1,000,000	Quote on demand	

	Options
Translation in FR or NL	€500/language
Debt structuring	+20% of fixed fees

Interested in using our eFundraising module?

Visit spreds.com/raise to apply online OR contact info@spreds.com for more information

MANAGE YOUR SHAREHOLDERS

with ePooling



Why use ePooling?

By subscribing to one of our plans (see below for more detailed information), you will get access to the **following features**:



Cost-efficient

About 5x cheaper than a classic special purpose vehicle (no need for notary, lawyer, accountant, auditor, insurance, publications, ...)



Time-saving

Spreds manages the communications, payments to investors, as well as preferential rights and represents your investors and manages their decisions for you and then executes them (signatures, etc.)



Security

All compartments within our special purpose vehicle are bankruptcy-remote, tax transparent and audited

Who is ePooling for?

This tool is for companies that...



have **too many investors**

E.g. SMEs that are looking to pool (a selection of) their investors.



are looking to pool at least **10 new investors**

E.g. SMEs that have wishes to pool 10 or more business angels in their new funding round.



want to **pool their employees**

E.g. Companies that want to give their employees an opportunity to invest in the company.



need to pool investors to **reach an individual subscription amount**

E.g. Company pooling 5 investors of 200k to reach a minimum ticket of €1M.

Choose your plan (per compartment, VAT excl.)

Whether you need to **manage 1 or 10 compartments with 10 or thousands of investors (shareholders, lenders, employees,...)** through a dedicated compartment, there is a plan for you.

	ePooling
	Fixed fee
Pool ≤ €250,000	€5,000
Pool €250,001 - €1,000,000	€10,000
Pool > €1,000,000	Quote on demand

	Annual fee
Basic License Fee	EUR 20 per unique investor with a minimum of EUR 1,500
Tax Shelter certificate management fee	EUR 5 per unique investor per year

Interested in using our **ePooling** module?
Contact us via info@spreds.com

Our stakeholders

With more than **200 clients** managed and over **50,000 users**, Spreds has established itself as a leader in the digital management of stakeholders.

eGovernance

spreds
uses **eGovernance**
to organise the meetings of **200+ entities** and their **19k+ users**

Belgian SME*
uses **eGovernance**
to organise its General Assemblies for approx. **50 users**

 **SolarPower Europe**
uses **eGovernance**
to organise its General Assemblies for approx. **50 users**

European INPA (Energy)*
uses **eGovernance**
to organise multiple types of meetings for its **100+ users**

European INPA (Food)*
uses **eGovernance**
to organise multiple types of meetings for its **1000+ users**

eFundraising

spreds
has organised **250+ campaigns** and has **€20M+** assets under management


used **eFundraising PRIVATE**
for its **€1.2M** fundraising


used **eFundraising CROWD**
for its **€1.3M** fundraising


used **eFundraising CROWD**
for its **€1.6M** fundraising


used **eFundraising CROWD**
for its **€4.1M** fundraising


used **eFundraising PRO**
for its **€8M** fundraising

myskillcamp
used **eFundraising PRO**
for its **€1M** fundraising

 **opinum**
used **eFundraising CROWD**
for its **€1M** fundraising

Billy
used **eFundraising PRO**
for its **€1M** fundraising


used **eFundraising CROWD**
for its **€1.6M** fundraising

ePooling

spreds
pools **19k+ investors** for its **200+ compartments**


used **ePooling**
for approx. **500** investors


used **ePooling**
for its **750+** investors

International Biotech*
used **ePooling**
to pool private investors in a **€795k financing round**

Real Estate Promoter*
used **ePooling**
to pool private investors in a **€15M financing round**

*Due to privacy reasons, the identities of these companies will not be disclosed

Interested in using our tools?
Contact us via info@spreds.com