

spreads

HOW TO EASILY RAISE EQUITY with eFundraising



Looking to organise your fundraising in an easy and compliant way?

Looking to raise funds to develop your business and/or interested in networking with professional investors?

Thanks to its **eFundraising** module, **Spreads** helps entrepreneurs focus on the growth of their company by simplifying the complex management of investments and investors until the exit.

With more than **200 legal entities** managed and over **43,000 users**, Spreads has established itself as a leader in the digital management of stakeholders.

The features

By subscribing to one of our plans (see below for more detailed information), you can access the **following features**:



For who?

Start-ups, nonprofits, SMEs, corporate lawyers, fiduciaries, family offices, etc.



Easy fundraising

Organise a fundraising with our investors or use our tool to let your pre-identified investors invest in a very easy way



Transaction management

Identity (KYC/AML), contracting and payment management of your investors



Risk Management

Make sure your investors have been properly informed about the risks



Compliance

Make sure you raise funds in full compliance with the various applicable regulations



ePooling

You get automatic access to our digital investors' pooling tool (for further details, please request our [ePooling brochure](#))



Visibility

Our marketing team promotes your campaign through its various means of communication

Choose your plan (VAT excl.)

Whether you want a **private or public campaign** or wish to be featured in our dedicated emails that target professional business angels and venture capitalists, there's a plan for you.

| | eFundraising PRIVATE | eFundraising CROWD | eFundraising PRO |
|-------------------------|--|--|--|
| <u>Characteristics</u> | Launch a private campaign and promote it yourself to a selection of individuals (identified investors, employees, etc) | Launch a public campaign that will be open to all and promoted to members of the Spreds platform (newsletters + social media) | Find direct investments by promoting your financing round to our database of targeted professional investors (BAs, VCs, etc) |
| Medium | Online campaign | Online campaign | 3 dedicated emails |
| Type of campaign | Equity, (Non-)Tax Shelter | Equity, Debt, Tax Shelter | Equity, (Non-)Tax Shelter |
| Open to | Your network (BAs, private equity, employees, etc) | Your network + Public + Spreds community (43,000+) | Spreds' database of 500+ professional investors (min. €100k per ticket) |
| Promoted by | You | You + Spreds | Spreds |
| Regulated | Possible | Yes | N/A |

Pricing (upfront)

| | | | |
|--------------------------------|---------|---------|----------------------------------|
| Raise ≤ €60,000 | €2,500 | €3,000 | €1,500 + €375 (per contact)** |
| Raise ≤ €250,000 | €5,000 | €5,500 | |
| Raise > €250,000 | €10,000 | €10,500 | |
| Translations (FR or NL) | €500 | €500 | |

Pricing (annual)

| | | | |
|--------------------|--------|--------|-----|
| Annual fee* | €1,500 | €1,500 | N/A |
|--------------------|--------|--------|-----|

* Annual fee per compartment. Cumulative discount of €100 per extra compartment (Example: 4 compartments: €1,500 + €1,400 + €1,300 + €1,200 = €5,400 per year. Minimum amount per compartment: €500)

** €375 per professional investor having shown interest in being connected to the entrepreneur. To be paid before the connection is made by Spreds

Interested in using our eFundraising module?

Visit spreds.com/raise to apply online OR contact info@spreds.com for more information

Selected clients

With more than **200 legal entities** managed and over **43,000 users**, Spreds has established itself as a leader in the digital management of stakeholders.

eFundraising

| | | | | |
|---|---|---|--|---|
|  <p>has organised 250+ campaigns and has €20M+ assets under management</p> |  <p>used eFundraising PRIVATE</p> <p>for its €1.2M fundraising</p> |  <p>used eFundraising CROWD</p> <p>for its €1.3M fundraising</p> |  <p>used eFundraising CROWD</p> <p>for its €1.6M fundraising</p> |  <p>used eFundraising CROWD</p> <p>for its €4.1M fundraising</p> |
|  <p>used eFundraising PRO</p> <p>for its €8M fundraising</p> |  <p>used eFundraising PRO</p> <p>for its €1M fundraising</p> |  <p>used eFundraising CROWD</p> <p>for its €1M fundraising</p> |  <p>used eFundraising PRO</p> <p>for its €1M fundraising</p> |  <p>used eFundraising CROWD</p> <p>for its €1.6M fundraising</p> |

Thanks to ePooling, gather all existing or potential investors in one single Spreds Finance compartment

ePooling

| | | | | |
|---|---|--|---|---|
|  <p>pools 19k+ investors for its 200+ compartments</p> |  <p>used ePooling</p> <p>for approx. 500 investors</p> |  <p>used ePooling</p> <p>for its 750+ investors</p> | <p>International Biotech*</p> <p>used ePooling</p> <p>to pool private investors in a €795k financing round</p> | <p>Real Estate Promoter*</p> <p>used ePooling</p> <p>to pool private investors in a €15M financing round</p> |
|---|---|--|---|---|

Thanks to eGovernance, get to easily organise secured and compliant meetings (Boards, General Assemblies, etc)

eGovernance

| | | | | |
|--|---|---|--|---|
|  <p>uses eGovernance</p> <p>to organise the meetings of 200+ entities and their 19k+ users</p> | <p>Belgian SME*</p> <p>uses eGovernance</p> <p>to organise its General Assemblies for approx. 50 users</p> | <p>Belgian SME*</p> <p>uses eGovernance</p> <p>to organise its General Assemblies for approx. 50 users</p> | <p>European INPA (Energy)*</p> <p>uses eGovernance</p> <p>to organise multiple types of meetings for its 100+ users</p> | <p>European INPA (Food)*</p> <p>uses eGovernance</p> <p>to organise multiple types of meetings for its 1000+ users</p> |
|--|---|---|--|---|

*Due to privacy reasons, the identities of these companies will not be disclosed